Markati

Marketing Communication

31/03/2024

BOND

Key Information (Source: Amundi)

Net Asset Value (NAV): 76.74 (USD) NAV and AUM as of: 28/03/2024 Assets Under Management (AUM): 210.60 (million USD)

210.60 (million USD)
ISIN code : LU1686830909
Replication type : Physical

Benchmark:

100% MARKIT IBOXX USD LIQUID EMERGING MARKETS SOVEREIGNS MID PRICE TCA

Objective and Investment Policy

The objective of this Sub-Fund is to track the performance of Markit iBoxx USD Liquid Emerging Markets Sovereigns Mid Price TCA Index (the "Index"), and to minimize the tracking error between the net asset value of the Sub-Fund and the performance of the Index. The anticipated level of the tracking error, under normal market conditions is indicated in the prospectus of the Sub-Fund.

Risk Indicator (Source: Fund Admin)



Lower Risk

Higher Risk

The risk indicator assumes you keep the product for 5 years.

years.
The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movement in the markets or because we are not able to pay you.

Returns (Source: Fund Admin) - Past performance does not predict future returns

Under the new ESMA rules, EU domiciled funds are not allowed to report performance returns if the fund is less than 12 months old.







Meet the Team



Stéphanie Pless
Head of Fixed Income Index Management



Olivier Chatelot
Lead Portfolio Manage



Fabrice Degni Yace
Co-Portfolio Manager

Portfolio Data (Source: Amundi)

Information (Source: Amundi)

Asset class: Bond Exposure: International Benchmark index currency: USD

Holdings: 37

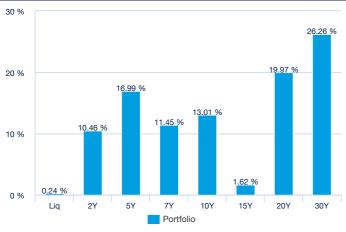
Portfolio Indicators (Source: Fund Admin)

	Portfolio
Modified duration ¹	9.02
Median rating ²	BB-
Yield To Maturity	6.21%

¹ Modified duration (in points) estimates a bond portfolio's percentage price change for 1% change in yield

Portfolio Breakdown (Source: Amundi)

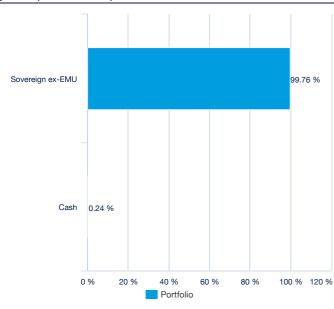
By maturity (Source: Amundi)



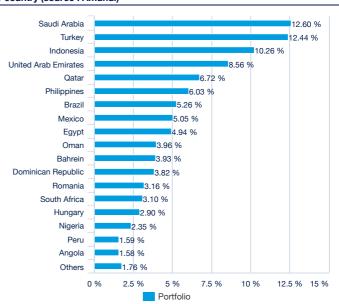
By rating (source : Amundi)



By issuer (Source: Amundi)



By country (source : Amundi)





² Based on cash bonds and CDS but excludes other types of derivatives





Principal characteristics (Source : Amundi)

Fund structure	SICAV under Luxembourg law
UCITS compliant	UCITS
Management Company	Amundi Luxembourg SA
Administrator	CACEIS Bank, Luxembourg Branch
Custodian	CACEIS Bank, Luxembourg Branch
Independent auditor	PRICEWATERHOUSECOOPERS LUXEMBOURG
Share-class inception date	08/02/2024
Date of the first NAV	08/02/2024
Share-class reference currency	USD
Classification	-
Type of shares	Distribution
ISIN code	LU1686830909
Minimum investment to the secondary market	-
Frequency of NAV calculation	Daily
Ongoing charges	0.30% (Estimated) - 08/02/2024
Minimum recommended investment period	5 years
Fiscal year end	December
Primary Market Maker	SGCIB

Listing data (source : Amundi)

Place	Hours	CCY	Mnemo	Bloomberg Ticker	Bloomberg iNAV	Reuters RIC	Reuters iNAV
London Stock Exchange	-	USD	LEMB	LEMB LN	LEMBUSIV	LEMB.L	LEMBUSIV
Borsa Italiana	-	EUR	LEMB	EMKTB IM	EMKTBIV	EMKTB.MI	EMKTBIV
Deutsche Börse	-	EUR	LEMB	LYQS GY	EMKTBIV	LYQS.DE	EMKTBIV

Contact

ETF Sales contact		ETF Capital Markets contact				
France & Luxembourg Germany & Austria Italy	+33 (0)1 76 32 65 76 +49 (0) 800 111 1928 +39 02 0065 2965	Téléphone Bloomberg IB Chat	+33 (0)1 76 32 19 93 Capital Markets Amundi ETF Capital Markets Amundi HK ETF			
Switzerland (German)	vitzerland (French) +41 22 316 01 51 NITED KINGDOM (Retail) +44 (0) 20 7 074 9598 NITED KINGDOM (Instit) +44 (0) 800 260 5644	ETF Market Makers contact				
Switzerland (French) UNITED KINGDOM (Retail) UNITED KINGDOM (Instit) Netherlands		SG CIB BNP Paribas	+33 (0)1 42 13 38 63 +44 (0) 207 595 1844			
Nordic countries	+46 8 5348 2271	Amundi contact				
Hong Kong Spain	+65 64 39 93 50 +34 914 36 72 45	Amundi ETF 90 bd Pasteur CS 21564				

75 730 Paris Cedex 15 - France **Hotline :** +33 (0)1 76 32 47 74 info@amundietf.com







Index Providers

The Markit iBoxx USD Liquid Emerging Markets Sovereigns Index (the "Index") referenced herein is the property of Markit Indices Limited. ("Index Sponsor") and has been licensed for use in connection with AMUNDI GLOBAL EMERGING BOND MARKIT IBOXX. Each party acknowledges and agrees that AMUNDI GLOBAL EMERGING BOND MARKIT IBOXX is not sponsored, endorsed or promoted by the Index Sponsor. The Index Sponsor make no representation whatsoever, whether express or implied, and hereby expressly disclaim all warranties (including, without limitation, those of merchantability or fitness for a particular purpose or use), with respect to the Index or any data included therein or relating thereto, and in particular disclaim any warranty either as to the quality, accuracy and/or completeness of the Index or any data included therein, the results obtained from the use of the Index and/or the composition of the Index at any particular time on any particular date or otherwise and/or the creditworthiness of any entity, or the likelihood of the occurrence of a credit event or similar event (however defined) with respect to an obligation, in the Index at any particular time on any particular date or otherwise. The Index Sponsor shall not be liable (whether in negligence or otherwise) to the parties or any other person for any error in the Index, and the Index Sponsor is under no obligation to advise the parties or any person of any error therein. The Index Sponsor makes no representation whatsoever, whether express or implied, as to the advisability of purchasing or selling AMUNDI GLOBAL EMERGING BOND MARKIT IBOXX, the ability of the Index to track relevant markets' performances, or otherwise relating to the Index or any transaction or product with respect thereto, or of assuming any risks in connection therewith. The Index Sponsor has no obligation to take the needs of any party into consideration in determining, composing or calculating the Index. No party purchasing or selling AMUNDI GLOBAL EMERGING BOND MARKIT IBOXX, nor the Index Sponsor, shall have any liability to any party for any act or failure to act by the Index Sponsor in connection with the determination, adjustment, calculation or maintenance of the Index. The Index Sponsor and its affiliates may deal in any obligations that compose the Index, and may, where permitted, accept deposits from, make loans or otherwise extend credit to, and generally engage in any kind of commercial or investment banking or other business with the issuers of such obligations or their affiliates, and may act with respect to such business as if the Index did not exist, regardless of whether such action might adversely affect the Index or AMUNDI GLOBAL EMERGING BOND MARKIT IBOXX.

Important information

This document is provided for information purposes only and does not constitute a recommendation, a solicitation, an offer, advice or an invitation to purchase or sell any units or shares of the fund (FCP), collective employee fund (FCPE), SICAV, SICAV sub-fund or SICAV investing primarily in real estate (SPPICAV) (collectively, "the Funds") described herein and should in no case be interpreted as such. This document is not a contract or commitment of any form. Information contained in this document may be altered without notice. The management company accepts no liability whatsoever, whether direct or indirect, that may arise from the use of information contained in this document. The information contained in this document is disclosed to you on a confidential basis and shall not be copied, reproduced, modified, translated or distributed without the prior written approval of the management company, to any third person or entity in any country or jurisdiction which would subject the management company or any of the funds, to any registration requirements within these jurisdictions or where it might be considered as unlawful. Not all of the funds are systematically registered in all jurisdictions of all investors. Investment involves risk. The past performances shown in this document, and simulations based on these, do not guarantee future results, nor are they reliable indicators of future performance. The value of an investment in units or shares of the funds may fluctuate according to market conditions and cause the value of an investment to go up or down. As a result, fund investors may lose all or part of the capital originally invested. All potential investors in the funds are advised to ascertain whether such an investment is compatible with the laws to which they are subject and the tax implications of such an investment prior to investing, and to familiarise themselves with the legal documents in force for each fund. Concerning mandates, this document is a part of the periodic statement of the managemen

This document is designed exclusively for institutional, professional, qualified or sophisticated investors and distributors. It is not meant for the general public or private clients of any jurisdiction or those qualified as "US Persons'. Approved investors in regard to the European Union are those which are defined as "Professional" investors in Directive 2004/39/EC of 21 April 2004 "MiFID" or, as the case may be, as defined under each local legislation and, insofar as the offer in Switzerland is concerned, "qualified investors" as set forth in the federal Law on Collective Investments (LPCC), the Ordinance on collective investments of 22 November 2006 (OPCC) and the FINMA 08/8 Circular regarding the legislation on collective investments of 20 November 2008. This document shall not, under any circumstance, be sent within the European Union to non "Professional" investors as defined by the MFI or under each local legislation, or in Switzerland to those investors which are not defined as "qualified investors" in the applicable law and regulations.

