

Lyxor
Société d'Investissement à Capital Variable
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Luxembourg, 06 March 2023

NOTICE TO SHAREHOLDERS: Lyxor MSCI Emerging Markets (LUX) UCITS ETF

SPECIAL NOTICE FOR INVESTORS TRADING ON BORSA ITALIANA

Dear Shareholder,

We refer to the notice you received, dated 15 February 2023 (the “**Original Notice**”), informing you about the Proposed Merger of “Lyxor MSCI Emerging Markets (LUX) UCITS ETF” (The “**Absorbed Sub-Fund**”) into “Amundi MSCI Emerging Markets II” (the “**Receiving Sub-Fund**”).

As described in the Appendix II of the Original Notice, the Absorbed Sub-Fund will merge into a new share class of the Receiving Sub-Fund on 24 March 2023 (the “**Merger Effective Date**”).

We inform you that from March 24, 2023 until March 28, 2023, it will not be possible to trade shares of the Receiving Sub-Fund on Borsa Italiana due to internal constraints of this exchange. However it will be possible to trade shares of the Receiving Sub-Fund on other European stock exchanges (e.g., Xetra).

Starting March 29, 2023 it will again be possible to trade shares of the Receiving Sub-Fund on Borsa Italiana.

For avoidance of doubt please note that this situation will have no impact on the Merger Effective Date.

Yours faithfully,

The Board