

**AMUNDI INDEX SOLUTIONS**  
Société d'Investissement à Capital Variable  
Registered office: 5, allée Scheffer, L-2520  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg B206810  
(the "**Company**")

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**NOTICE TO THE SHAREHOLDERS  
OF THE SUB-FUND  
AMUNDI MSCI USA ESG UNIVERSAL SELECT**

Terms not specifically defined herein shall have the same meaning as in the Articles of incorporation and in the latest Prospectus of the Company.

Luxembourg, January 26, 2024,

Dear Shareholder,

We hereby inform you of the decision by the board of directors of the Company (the "**Board**") to close and liquidate the Sub-Fund Amundi MSCI USA ESG Universal Select (the "**Sub-Fund**").

The Board considers that the value of the net assets in the Sub-Fund is below the minimum level for the Sub-Fund to be operated in an economically efficient manner.

Considering the above and that the Board does not expect the levels of assets to increase meaningfully in the foreseeable future, the Board has decided that it is in the best interest of the Shareholders of the Sub-Fund to close the Sub-Fund and initiate the liquidation procedure as detailed below:

| ISIN Code    | Secondary Market Suspension (from and including the below days) | Primary Market Suspension (from and including the below days) | Liquidation Day (Last NAV close of the below days) | Final Net Asset Value Calculation date |
|--------------|-----------------------------------------------------------------|---------------------------------------------------------------|----------------------------------------------------|----------------------------------------|
| LU2109786660 | 28/02/2024                                                      | 29/02/2024 after 14:00 CET                                    | 07/03/2024                                         | 08/03/2024                             |
| LU2113060094 | 28/02/2024                                                      | 29/02/2024 after 14:00 CET                                    | 07/03/2024                                         | 08/03/2024                             |
| LU2153616243 | 28/02/2024                                                      | 29/02/2024 after 14:00 CET                                    | 07/03/2024                                         | 08/03/2024                             |

Please note that any fees or costs incurred within the context of the liquidation will be borne by the Management Company.

Further, the Board has decided to suspend the subscription, conversion and the redemption of shares within the Sub-Fund as from February 28, 2024 on the Secondary Market and as from February 29, 2024 14:00 CET on the Primary Market.

Until February 29, 2024 14:00 CET, the Shareholders of the Sub-Fund may therefore continue to request the Redemption of their shares free of charge on the Primary Market in accordance with the provisions of the Prospectus.

**For shares sold on any exchange where the Sub-Fund is listed, placing an order on the Secondary Market will trigger costs over which the Management Company has no influence. Please note that shares that are purchased on the Secondary Market cannot generally be sold back directly to the Sub-Fund. As a result, investors operating on the Secondary Market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the Management Company has no influence. These investors will also trade at a price that**

**reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.**

From March 4, 2024 and up to the Liquidation Day, the Sub-Fund will start selling its investments. As a result, the Sub-Fund's relevant investment objective, policy and restrictions will cease to be observed.

The delisting of the shares from all of the stock exchanges on which they are listed will be effective from February 27, 2024, after the close of the relevant stock exchanges.

Finally, the Board has decided that all the remaining Shareholders of the Sub-Fund will be compulsory redeemed as of March 7, 2024 at the final Net Asset Value of March 7, 2024 calculated on March 8, 2024.

Any liquidation proceeds which cannot be distributed to Shareholders of the Sub-Fund will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

This liquidation will be reflected in the Prospectus at the next opportunity.

For any questions, please do not hesitate to contact Amundi Client Services at the following contact details: [www.amundi-etf.com](http://www.amundi-etf.com) / "Contact us".

Yours sincerely,

The Board of Directors.