

MULTI UNITS LUXEMBOURG

Société d'Investissement à Capital Variable
Registered office: 9, rue de Bitbourg, L-1273
Grand Duchy of Luxembourg
RCS Luxembourg B 115 129
(the "Company")

**NOTICE TO THE SHAREHOLDERS OF THE SUB-FUND
LYXOR CORE US EQUITY (DR) UCITS ETF**

Terms not specifically defined herein shall have the same meaning as in the Articles of incorporation and in the latest Prospectus of the Company.

Luxembourg, January 07 2025,

Dear Shareholder,

The board of directors of the Company (the "Board") considers that the value of the net assets in the sub-fund **Lyxor Core US Equity (DR) UCITS ETF** (the "Sub-Fund") is below the minimum level for the Sub-Fund to be operated in an economically efficient manner.

Considering the Sub-Fund's low level of assets that do not allow the Sub-Fund to be operated in an economically efficient manner, the Board has decided to liquidate the Sub-Fund as specified below:

ISIN Code	Secondary Market Suspension (from and including the below day)	Primary Market Suspension	Liquidation Day (Last NAV close of the below day)	Final Net Asset Value Calculation date
LU1781540957	07/02/2025	14/02/2025 After 18:30 CET	24/02/2025	25/02/2025

Please note that any fees or costs incurred within the context of the liquidation will be borne by Amundi Asset Management S.A.S.

Further, the Board has decided to suspend the subscription, conversion and redemption of shares within the Sub-Fund as from February 14, 2025 after 18:30 CET on the Primary Market and as from and including February 7, 2025 on the Secondary Market.

Until February 14, 2025 18:30 CET, the shareholders of the Sub-Fund (the "Shareholders") may therefore continue to request the redemption of their shares free of charge on the Primary Market in accordance with the provisions of the Prospectus.

For shares sold on any exchange where the Sub-Fund is listed, placing an order on the Secondary Market will trigger costs over which the Management Company has no influence. Please note that shares that are purchased on the Secondary Market cannot generally be sold back directly to the Company. As a result, investors operating on the Secondary Market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the Management Company has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker

for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.

From February 21, 2025 and up to the Liquidation Day, the Sub-Fund will start selling its investments. As a result, the Sub-Fund's relevant investment objective, policy and restrictions will not be observed anymore.

The delisting of the shares from all of the stock exchanges on which they are listed will be effective from February 6, 2025, after the close of the relevant stock exchange.

Finally, the Board has decided that all the remaining Shareholders will be compulsory redeemed as of February 24, 2025 at the final Net Asset Value of February 24, 2025 calculated on February 25, 2025.

Any liquidation proceeds which cannot be distributed to Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

This liquidation will be reflected in the Prospectus at the next opportunity.

For any questions, do not hesitate to contact Amundi Client Services at the following contact details: www.amundiETF.com / "Contact us".

Yours sincerely,

For the Board.