

LYXOR
Société d'Investissement à Capital Variable
Registered office: 5, allée Scheffer, L-2520
Grand Duchy of Luxembourg
R.C.S. de Luxembourg B140772
(the "**Company**")

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUND LYXOR S&P MIDCAP 400 UCITS ETF

(ISIN: LU0392495965)

WKN: ETF122

Terms not specifically defined herein shall have the same meaning as in the Articles of Incorporation and in the latest Prospectus of the Company.

Luxembourg, November 10, 2022,

Dear Shareholder,

The board of directors of the Company (the "**Board**") considers that the value of the net assets in the sub-fund **Lyxor S&P MidCap 400 UCITS ETF** (the "**Sub-Fund**") has decreased to an amount determined by the Board to be below the minimum level for the Sub-Fund to be operated in an economically efficient manner.

Considering Sub-Fund's low level of assets and the fact that the Board does not expect any increase of investors' interest and no commercial perspective in a near future, the Board has decided to liquidate the Sub-Fund as specified below:

ISIN Code	Delisting and suspension on the Secondary Market (close of the below days)	Primary Market Suspension (close of the below day)	Liquidation Day (Last NAV close of the below day)	Final Net Asset Value Calculation date
LU0392495965	05/12/2022	07/12/2022	12/12/2022	19/12/2022

Please note that any fees or costs incurred within the context of the liquidation will be borne by the Amundi Luxembourg S.A.

Further, the Board has decided to suspend the Subscription and the Redemption of Shares within the Sub-Fund as from December 5, 2022 on the Secondary Market and as from December 7, 2022 on the Primary Market.

Until such date, the Shareholders may therefore continue to request the Redemption of their Shares free of charge on the Primary Market in accordance with the provisions of the Prospectus.

For Shares sold on any exchange where the Sub-Fund is listed, placing an order on the Secondary Market will trigger costs over which the Management Company has no influence. Please note that shares that are purchased on the Secondary Market cannot generally be sold back directly to the Sub-Fund. As a result, investors operating on the Secondary Market may incur intermediary and/or brokerage and/or transaction fees on their transactions, over which the Management Company has no influence. These investors will also trade at a price that reflects the existence of a bid-ask spread. Such investors are invited to contact their usual broker for further information on the brokerage fees that may apply to them and the bid-ask spreads they are likely to incur.

The delisting of the Shares from all of the stock exchanges on which they are listed will be effective as from December 5, 2022 (after the close of the stock exchanges).

Finally, the Board has decided that all the remaining Shareholders will be compulsory redeemed as of December 12, 2022 at the final Net Asset Value of December 12, 2022 calculated on December 19, 2022.

Any liquidation proceeds which cannot be distributed to Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

This liquidation will be reflected in the Prospectus at the next opportunity.

For any questions, do not hesitate to contact Amundi Client Services at the following contact details www.amundi-etf.com or by phone +49 (0)89 992260 or via email info_de@amundi.com.

Yours sincerely,

For the Board.